

VIETNAM'S WOOD PELLET EXPORT IN THE FIRST 8 MONTHS OF 2025

SEPTEMBER | 2025

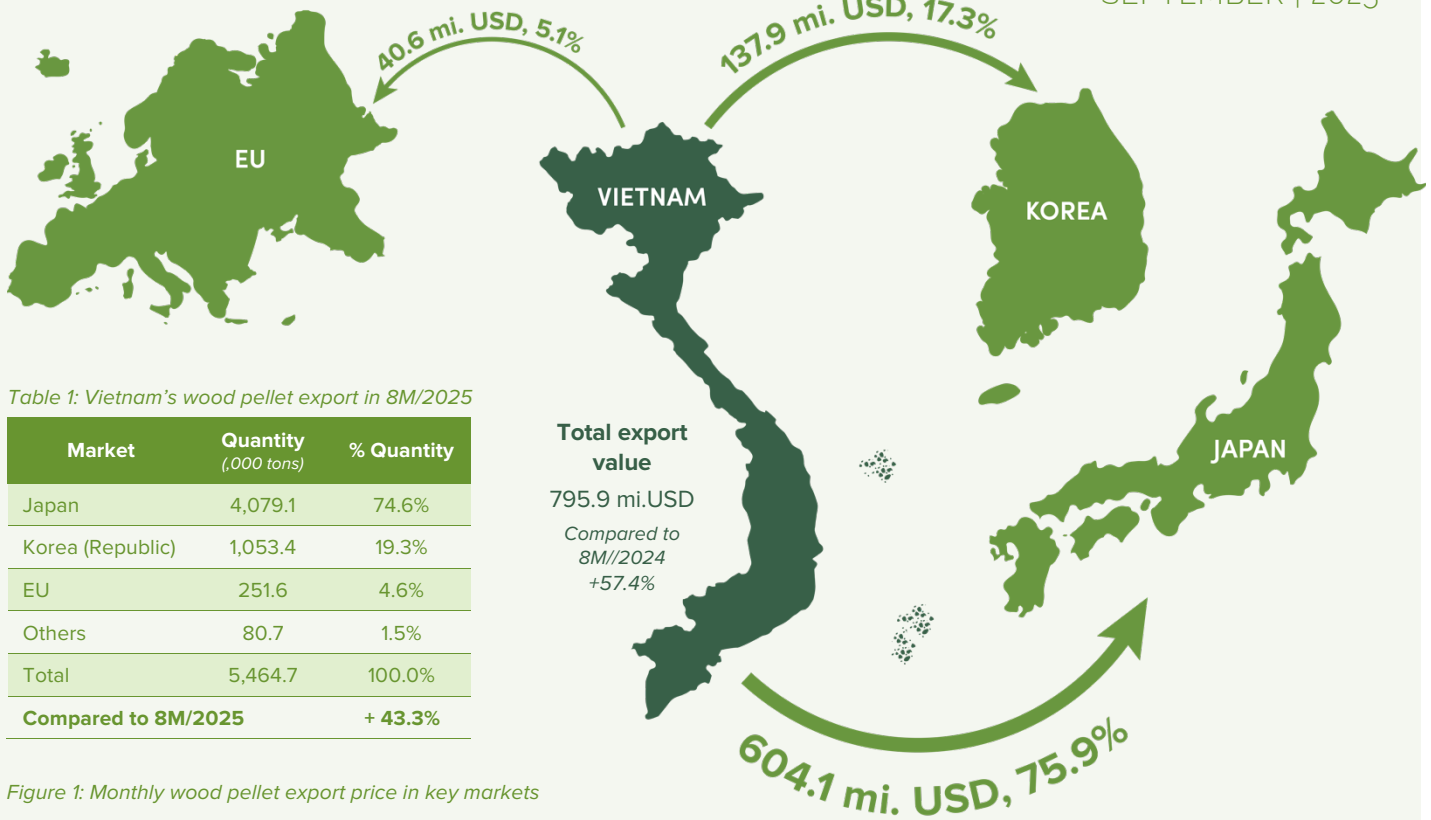
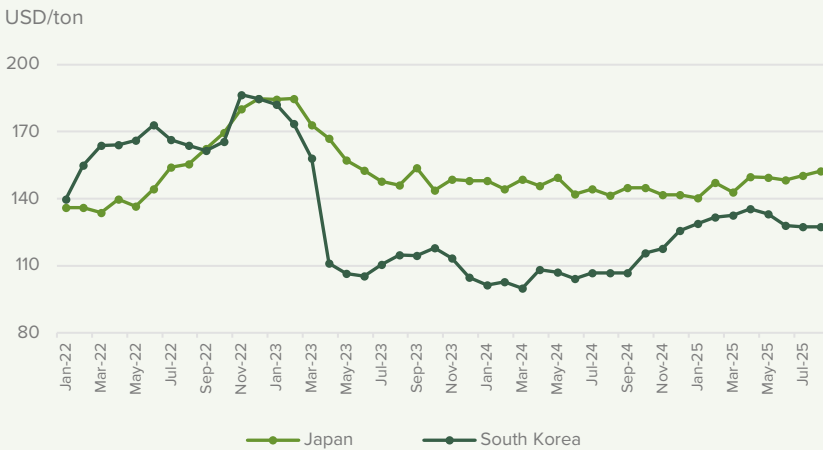


Table 1: Vietnam's wood pellet export in 8M/2025

Market	Quantity (,000 tons)	% Quantity
Japan	4,079.1	74.6%
Korea (Republic)	1,053.4	19.3%
EU	251.6	4.6%
Others	80.7	1.5%
Total	5,464.7	100.0%
Compared to 8M/2025		+ 43.3%

Figure 1: Monthly wood pellet export price in key markets



Compared to 2024, the export price of wood pellets increased slightly in 2025. In 8M/2025, the average export price of wood pellets reached about 145.65 USD/ton, an increase of 9.1% compared to 2024. In the two major markets, namely Japan and the Republic of Korea, the average export price of wood pellets reached about 148.1 and 130.9 USD/ton, respectively, in 8M/2025. While the import price of Japan has only increased slightly by 2.6%, that in the Republic of Korea market has risen by nearly 20%, especially in the first 5 months of 2025.

Figure 2: Vietnam's wood pellet export quantity and value from 2020 to 8M/2025

